



**CliftonLarsonAllen** has one of the largest nonprofit practices in the country with more than 60 years of experience in the sector. Our nonprofit industry team is composed of more than 1,300 professionals servicing our nonprofit clients nationwide and with a large concentration in the Metro DC area. These professionals work together to provide assurance, tax, outsourcing, consulting, and wealth advisory services.

**CLA** professionals who work with nonprofits know more than standards and regulations. They understand the mission of the organization, the motivation of leadership, and the perspective of the people served.

The nonprofit industry includes sub-industries unique in their own right. We align the career paths of our professionals around their passion to serve these sub-industries representing a true strategic advantage for **CLA** and our nonprofits including:

Associations and membership organizations  
Foundations  
Private and independent schools  
Religious organizations  
Social service organizations

The vision of our nonprofit industry team is to be the thought leader and provider of assurance, tax, outsourcing, consulting, and wealth advisory services to nonprofits while building the careers of the CLA professionals who serve them.

<http://www.claconnect.com/industries/nonprofit#Resources>

#### **What's on your mind?**

- Complying with complicated financial reporting and regulatory requirements
- Changing finance and governance models
- Identifying and prioritizing new revenue streams
- Tight budgets and fewer volunteers
- Demand for greater financial accountability
- Identifying, managing, and mitigating risks
- Preparing for leadership transitions
- Protecting against threats to data, privacy, and system security

#### **How we can help**

- Audit, review, and compilation of financial statements
- Tax planning and compliance
- Outsourced accounting
- Strategic and financial consulting
- Operational improvement
- Financial SCAN complimentary benchmarking report
- Information security
- Enterprise risk management
- Fraud risk management
- Forensic auditing
- Fraud misconduct and investigations
- Training and educational seminars
- Web-based accounting system
- Employee benefit plan audit, tax, and consulting
- Affordable Care Act (ACA) reporting and compliance
- Executive search
- Bankruptcy
- Institutional investment

- Sales and use tax refund study
- Global expansion
- Uniform guidance

*Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor.*

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